

OUTLOOK FOR EUROPEAN INFRASTRUCTURE INVESTMENT 2023

CLIFFORD CHANCE LLP, 10 UPPER BANK STREET LONDON E14 5JJ
08.30-10.00, WEDNESDAY 1ST FEBRUARY 2023

08.30-09.00 Coffee & Networking

09.00-10.00 Roundtable Panel Discussion

Panel Members:

- **Alastair Shields**, Executive Director, Structured Finance, **Santander CIB**
- **Alex Yew**, Senior Advisor, **Plenary Europe**
- **Romain Py**, Partner, **Arjun Infrastructure Partners**
- **Welwin Lobo**, Principal, **Pantheon**
- **Jenni Chan**, Partner, **Arcus Infrastructure Partners**
- **Jamie Clark**, Director, European Infrastructure and Project Finance, **MetLife Investment**

Panel Moderator:

- **Michael Pearson**, Partner, **Clifford Chance**

10.00 Closing Comments & Meeting Wrap up



[CLICK HERE TO RSVP](#)

SPEAKER PROFILES

MICHAEL PEARSON

PARTNER, CLIFFORD CHANCE



Michael Pearson is a Partner in Clifford Chance's Energy & Infrastructure Group. Michael advises public bodies, investors, developers and financiers on major infrastructure projects in the UK and internationally. Michael co-leads the Firm's Greenfield Infrastructure Group.

ALASTAIR SHIELDS

EXECUTIVE DIRECTOR, STRUCTURED FINANCE,
SANTANDER CIB



Alastair leads the Infrastructure & TMT Finance segment of Santander Corporate & Investment Bank's Structured Finance business in the UK.

He has more than 20 years' experience structuring and executing structured and project finance deals as debt financier and adviser across the UK and Europe, covering multiple core and non-core infrastructure asset classes

Prior to joining Santander in 2020, Alastair held senior roles with Banco Sabadell, John Laing plc, Investec Bank and EY

Alastair trained and practiced as a Civil Engineer early in his career, holding a MEng (Distinction) in Civil Engineering

JAMIE CLARK

DIRECTOR, EUROPEAN INFRASTRUCTURE AND PROJECT
FINANCE, METLIFE INVESTMENT MANAGEMENT LTD



Jamie is a Director in the European Infrastructure and Project Finance team at MetLife Investment Management and is responsible for the origination and execution of new transactions, as well as ongoing portfolio management. Jamie joined MetLife in 2020.

Prior to joining MetLife, Jamie spent 9 years at a Canadian bank in their Infrastructure, Power and Utilities team, with time spent in London and Singapore, covering the European and Australian markets.

Jamie is a graduate of the University of St. Andrews where he earned a MA (Hons) in Management.

ALEX YEW

SENIOR ADVISOR, PLENARY EUROPE

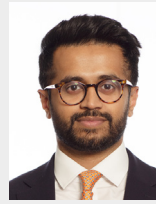


Alex Yew is Senior Advisor at Plenary Europe. Prior to embarking on a portfolio career Alex was a Senior Advisor to the CEO and Senior Managing Director at John Laing, where he spent more than 14 years in leadership roles covering project finance, new markets, strategy, partnerships, Latin America and Europe. Before John Laing, Alex was a

Director in the infrastructure advisory team of CIBC World Markets in London and a lawyer and a banker in Southeast Asia.

WELWIN LOBO

PRINCIPAL, PANTHEON



Welwin is a member of Pantheon's Global Infrastructure and Real Assets Investment Team where he focuses on the analysis, evaluation and completion of infrastructure & real assets investment opportunities. He joined from KPMG Corporate Finance where he worked on Private Equity and Infrastructure transactions. Welwin holds a BSc (Hons) in Mathematics with Economics from University College London (UCL) and is also a qualified ACA chartered accountant.

ROMAIN PY

PARTNER, ARJUN INFRASTRUCTURE PARTNERS



Romain joined Arjun in 2020 as a Partner, responsible for originating and executing investments. He was previously the CIO for African Infrastructure Investment Managers (AIIM, the former Macquarie-Old Mutual JV). At AIIM, he led the origination and investment activity across the continent, managing a 20-people team. He was a member of AIIM's

Executive Committee and supervised the successful deployment of AIIF2 and AIIF3, and partial realisation of AIIF2 (5 exits out of 8 assets).

Prior to that, Romain was the Head of European Transactions for J.P. Morgan Asset Management's Infrastructure Investment Group and was one of the founding team members in Europe. At JPMAM, Romain was responsible for leading the investment activity in Europe, across all sectors, including regulated utilities (gas, electricity and water), renewables and transportation (airports, roads and ports). He led a number of transactions, including the acquisition of Electricity Northwest in the UK, Cairns & Mackay airports in Australia and Dragados SPL (now renamed Noatum) in Spain. He was a member of the risk committee and served on the boards of various infrastructure companies.

Before that, Romain worked at HSBC and Société Générale, where he structured and executed over \$30bn of infrastructure transactions in both advisory and arranging capacities across the EMEA region and the Americas.

Romain holds an MSc in Corporate Finance from EM Lyon Business School and an MSc in International Economics from Paris-Dauphine University.

JENNI CHAN

PARTNER, ARCUS INFRASTRUCTURE PARTNERS



Jenni is a Partner at Arcus Infrastructure Partners and joined at its inception back in 2009. She has over 15 years' experience in infrastructure investing with primary focus on the Transport sector. Jenni is an integral part of the Transport Team, developing the sector investment strategy and is involved in the origination, execution and management

activities related to all subsectors including road, rail and maritime. Jenni is an ESG Committee Member of Arcus and steers the company's community engagement initiatives. Prior to joining Arcus, Jenni was with Babcock & Brown's European Infrastructure Team and previously held roles at Prudential, PKF, Merrill Lynch and Barclays Capital.